#### Introductory sub-table (I)(a)

Name of the Company: Microsec Financial Services Ltd

Scrip Code, Name of the scrip, class of security: BSE 533259, NSE MICROSEC, Equity

Quarter ended: 31-12-2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group Held by public	NIL NIL	NIL NIL	NIL NIL
Total	NIL	NIL	NIL
Total	IVIL	INIL	IVIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			31810500

#### Statement Showing Shareholding Pattern Table (I)(a)

Category of shareholder(III)			Number of	Table (I)(c	Number of shares	percenta	cholding as a ge of total of shares	_	ledged or encumbered
Sroup		Category of shareholder(II)			dematerialized	percentage	percentage of (A+B+C)		As a percentage( IX) = (VIII/IV)*10 0
Indian	(A)	Shareholding of Promoter and Promoter							
Individuals /									
Central Government/ State	1			1 20 21 700	1 20 21 700	27 022	27.022		
Columb   Content   1   20,45,675   20,45,675   6.431   6.431	. ,	•		1,20,31,700	1,20,31,700	37.823	37.823		-
Ge   Any Other (specify)   Person acting in concern & Trust (Promoter)	` '	· · · · · · · · · · · · · · · · · · ·		20 45 675	20.45.675	6./31	6 /131		_
(e)   Any Other (specify) Person acting in concern 8 Trust (Promoter)   2   62,62,504   62,62,504   19,687   19,687	, ,	•		20,43,073	20,43,073	- 0.431	0.431		_
Sub-Total (A)(1)   9   2,03,39,879   2,03,39,879   63.941   63.941									
2   Foreign   Individuals   (Non-Resident individuals/ Foreign Individuals)			2	62,62,504	62,62,504	19.687	19.687	-	-
(a) Individuals (Non-Resident Individuals/ Foreign Individuals) (b) Bodies Corporate (c) Institutions (d) Qualified Foreign Investors (e) Any Other (specify)  Sub-Total (AJ(2)  Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)  (B) Public shareholding (Total Shareholding) (B) Public shareholding (B) Public shareholding (B) Public shareholding (C) Central Government/ State (d) Institutions (d) Institutions (e) Fins (e) Fins (e) Fins (e) Fins (e) Fins (e) Fins (f) Foreign Venture Capital (g) Any Other (specify)  Sub-Total (BJ(1) (a) Bodies Corporate (b) Individuals (c) Individuals shareholders holding nominal share capital up to Rs. 1 lakh. (c) Any Other (Specify) 1.Directors (d) Any Other (Specify) 1.Directors (e) Any Other (Specify) 1.Directors (f) Any Other (Specify) 1.Directors (g) Any Other (Specify) 1.Directors (h) Individual Shareholders holding nominal share capital up to Rs. 1 lakh. (g) Any Other (Specify) 1.Directors (h) Individual Shareholders Nolding nominal share capital up to Rs. 1 lakh. (g) Any Other (Specify) 1.Directors (h)		Sub-Total (A)(1)	9	2,03,39,879	2,03,39,879	63.941	63.941	-	-
Foreign Individuals	2	Foreign							
(c) Institutions (d) Qualifeid Foreign Investors (e) Any Other (specify)  Sub-Total (A)(2)  Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)  Promoter Group (A)= (A)(1)+(A)(2)  (B) Public shareholding 1 Institutions 1 Institutions 1		-	-	-	-	-	-		
(d) Qualifeid Foreign investors	(b)	Bodies Corporate			ı	-	-	-	-
(e) Any Other (specify)  Sub-Total (A)(2)  Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)  (B) Public shareholding (A) Mutual Funds/ UTI  (B) Financial Institutions	(c)	Institutions	-	-	-	-	-	-	-
Sub-Total (A)(2)	(d)	Qualifeid Foreign Investors	-	-	ı	-	1	-	-
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   9   2,03,39,879   2,03,39,879   63.941   63.941   -     NA   NA   1   Institutions		, , , , , ,	-	-	ı	-	-	-	-
Promoter Group (A)= (A)(1)+(A)(2)		Sub-Total (A)(2)	-	-	-	-	-	-	-
Institutions			9	2,03,39,879	2,03,39,879	63.941	63.941	-	-
(a) Mutual Funds/ UTI (b) Financial Institutions/ Banks 1 16,515 16,515 0.052 0.052 - (c) Central Government/ State	_ ` ' _					-	-	NA	NA
(b) Financial Institutions/ Banks 1 16,515 16,515 0.052 0.052 - (C) Central Government/ State						-	-		NA
(c) Central Government/ State							-		-
(d) Insurance Companies	` '		1	16,515	16,515	0.052	0.052	-	-
(e)         FIIs         2         16,04,205         16,04,205         5.043         5.043         -           (f)         Foreign Venture Capital         -         -         -         -         -           (g)         Any Other (specify)         -         -         -         -         -           Sub-Total (B)(1)         3         16,20,720         16,20,720         5.095         5.095         -           2         Non-institutions         -         -         NA           (a)         Bodies Corporate         335         18,15,178         18,15,178         5.706         5.706         -           (b)         Individuals         -         -         -         -         -         -           (b)         Individual shareholders holding nominal share capital up to Rs. 1 lakh.         22,254         34,71,540         34,71,524         10.913         10.913         -           (ii.         Individual shareholders holding nominal share capital in excess of Rs. 1         45         25,27,142         25,27,142         7.944         7.944         -         -         -         -         -         -         -         -         -         -         -         -         -         - <td>` '</td> <td>•</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td>	` '	•	-	-	-	-	-	-	-
(f)       Foreign Venture Capital       -       -       -       -         (g)       Any Other (specify)       -       -       -       -       -       -         Sub-Total (B)(1)       3       16,20,720       16,20,720       5.095       5.095       -         2       Non-institutions       -       -       NA         (a)       Bodies Corporate       335       18,15,178       18,15,178       5.706       5.706       -         (b)       Individuals       shareholders holding nominal share capital up to Rs. 1 lakh.       22,254       34,71,540       34,71,524       10.913       10.913       -         ii.       Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.       25,27,142       25,27,142       7.944       7.944       -		·	-	-	-	-	-	-	-
(g)       Any Other (specify)       -			2	16,04,205	16,04,205		5.043		-
Sub-Total (B)(1)   3   16,20,720   16,20,720   5.095   5.095   -		- :					-		-
Non-institutions									-
(a) Bodies Corporate 335 18,15,178 18,15,178 5.706 5.706 -			3	16,20,720	16,20,720	5.095	5.095		- NA
(b) Individuals i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.  (c) Any Other (Specify) 1.Directors  2. Relatives  3. Clearing Member  85 77,623 77,623 0.244 0.244  4.Trust  8 18,60,474 77,074 5.849 5.849  5 Office Bearers						-			NA
ii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.  iii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  (c) Any Other (Specify) 1.Directors	` '	'	335	18,15,178	18,15,178	5.706	5.706		-
ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  (c) Any Other (Specify) 1.Directors  2. Relatives	-	i. Individual shareholders holding	22,254	34,71,540	34,71,524	10.913	10.913	-	-
2. Relatives       - <t< td=""><td></td><td>ii. Individual shareholders holding nominal share capital in excess of Rs. 1</td><td>45</td><td>25,27,142</td><td>25,27,142</td><td>7.944</td><td>7.944</td><td>-</td><td>-</td></t<>		ii. Individual shareholders holding nominal share capital in excess of Rs. 1	45	25,27,142	25,27,142	7.944	7.944	-	-
2. Relatives       - <t< td=""><td>(c)</td><td>Any Other (Specify) 1.Directors</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>_</td></t<>	(c)	Any Other (Specify) 1.Directors	-	-	-	-	-	-	_
3.Clearing Member     85     77,623     77,623     0.244     0.244     -       4.Trust     8     18,60,474     77,074     5.849     5.849     -       5 Office Bearers     -     -     -     -     -     -       6. NRIs     68     75,733     75,733     0.238     0.238     -       7. NRN     28     22,211     22,211     0.070     0.070     -       8. Foreign National     -     -     -     -     -       9. Foreign Company     -     -     -     -     -       Sub-Total (B)(2)     22,823     98,49,901     80,66,485     30.964     30.964     -							-		-
4.Trust     8     18,60,474     77,074     5.849     5.849     -       5 Office Bearers     -     -     -     -     -     -       6. NRIs     68     75,733     75,733     0.238     0.238     -       7. NRN     28     22,211     22,211     0.070     0.070     -       8. Foreign National     -     -     -     -     -       9. Foreign Company     -     -     -     -     -       Sub-Total (B)(2)     22,823     98,49,901     80,66,485     30.964     30.964     -							0.244		-
5 Office Bearers     -     -     -     -     -       6. NRIs     68     75,733     75,733     0.238     0.238     -       7. NRN     28     22,211     22,211     0.070     0.070     -       8. Foreign National     -     -     -     -     -     -       9. Foreign Company     -     -     -     -     -     -       Sub-Total (B)(2)     22,823     98,49,901     80,66,485     30.964     30.964     -	-								-
7. NRN     28     22,211     22,211     0.070     0.070     -       8. Foreign National     -     -     -     -     -       9. Foreign Company     -     -     -     -     -       Sub-Total (B)(2)     22,823     98,49,901     80,66,485     30.964     30.964     -			-	-	<u> </u>	-	-		-
8. Foreign National		6. NRIs	68	75,733	75,733	0.238	0.238	-	-
9. Foreign Company			28	22,211	22,211	0.070	0.070	-	-
Sub-Total (B)(2)         22,823         98,49,901         80,66,485         30.964         30.964         -		•	-	-	-	-	-		
7.11		9. Foreign Company			-	-	-	-	-
		Sub-Total (B)(2)	22,823	98,49,901	80,66,485	30.964	30.964		-
Total Public Shareholding (B)= (B)(1)+(B)(2) 22,826 1,14,70,621 96,87,205 36.059 NA	ll I	· ,				36.059	36.059	NA	NA
TOTAL (A)+(B) 22,835 3,18,10,500 3,00,27,084 100.000 0.00			22,835	3,18,10,500	3,00,27,084	100.000	100.000	0.00	0.00

` '	Shares held by Custodians and against which Depository Receipts have been issued					-	NA	NA
	1 Promoter & Promoter Group				-	-		
	2 Public				-	-		
	GRAND TOTAL (A)+(B)+(C)	22,835	3,18,10,500	3,00,27,084	100.000	100.000	0.00	0.00

# (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

		Details of Sh	Details of Shares held Encumbered shares (*)		(*)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of	
Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	% of grand total (A)+(B)+ (C) of sub-clause	Number of warrants held	As a % total number of warrants of the same	Number of converti ble securitie s held	convertible	warrants and convertible securities) as a % of diluted share capital
(1)	(II)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BANWARI LAL MITTAL	10816000	34.001		-	-					
2	Topview Enclaves LLP	5021504	15.786								
3	Luv Kush Projects Limited	2045675	6.431								
	Ravi Kant Sharma JTLY WITH Luv Kush Projecrts	1241000	3.901								
5	RAVI KANT SHARMA	876800	2.756								
6	Bharati Sharma	323200	1.016								
7	ABHA MITTAL	15700	0.049								
TOTAL		20339879	63.941	0	0.00	0.000					

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of	Shares as a	Details of	warrants	Details of o	convertible	Total shares (including
		shares	percentage of	Number of	As a %	Number of	% w.r.t total	underlying shares
		held	total number	warrants	total	convertible	number of	assuming full
			of shares {i.e.,	held	number of	securities	convertible	conversion of
			<b>Grand Total</b>		warrants	held	securities of	warrants and
			(A)+(B)+(C)		of		the same	convertible securities)
			indicated in		the same		class	as a % of diluted share
			Statement at		class			capital
			para (I)(a)					
			above}					
4	MAICROCEC VICIONI EMPLOYEE	1702400	F COC					
	MICROSEC VISION EMPLOYEE TRUST	1783400	5.606					
		1150000	4.500					
2	BNP PARIBAS ARBITRAGE	1460000	4.590					
	TOTAL	3243400	10.196					

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details	of warrants	Details of	convertible	Total shares
	shareholder(s) and	of shares	percentage of	Number of	As a % total	Number of	% w.r.t	(including
	the Persons Acting in		total number	warrants	number of	convertible	total	underlying
	Concert (PAC) with		of shares		warrants of	securities	number of	shares
	them		{i.e., Grand		the	held	convertible	assuming full
			Total		same class		securities	conversion of
			(A)+(B)+(C)				of the same	warrants and
			indicated in				class	convertible
			Statement at					securities) as a
			para (I)(a)					% of diluted
			above}					share capital
1	MICROSEC VISION EMPLOYEE TRUST	1783400	5.606					
TOTAL	111031	1783400	5.606	0		0		0

## (I)(d) Statement showing details of locked-in shares

	Sr. No.		in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	1	BANWARI LAL MITTAL	6362100	20.000
I	TOTAL		6362100	20.00

### (II)(a) Statement showing details of Depository Receipts (DRs)

	Outstanding DR	loutstanding	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			
2				
3				
TOTAL		0	0	

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	shares	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			
2				
3				
TOTAL			0	